



Direct Investments for Accredited Investors only



Book An Appointment



Disclaimer: This document contains forward-looking statements and projections involving inherent risks and uncertainties. These projections are based on current expectations and may differ materially from actual results. We do not undertake any obligation to update these statements. Investors are cautioned that forecasts are subject to various risks, including economic conditions and regulatory developments. The information provided is for informational purposes only and does not constitute an offer or solicitation. Investment decisions should be made after considering individual objectives and financial situations.

Investment Opportunity in Legasii's High-Growth Partnership Funnels and Live Events

Dear Investor,

Due to popular demand, Legasii is thrilled to announce that we have opened “**direct investments**” into our core partnership funnels, live events, and direct marketing initiatives.

With the online education industry expected to reach \$521 billion by 2027 according to Global Market Insights and as reported by Forbes, the time to invest has never been more lucrative.

For the first time, Legasii—with its parent company in business since 1996, serving over 5 million students in 150 countries—is excited to present this distinct opportunities for investment.

Two investment options for Accredited Investors:

1. **Equity Investment:** A low valuation entry point of \$10 million, with a 10% net profit share on Legasii revenue —ideal for long-term investors.
2. **Convertible Note:** A 15% APR 2-year note or a 17% APR 3-year note with interest paid quarterly. The conversion price shall be based on the Issuer's current valuation, subject to a 20% discount (the “Conversion Discount”), as determined by the most recent bona fide valuation of the Issuer at the time of conversion.

Both options provide investment in a well-established brand with a solid track record. We look forward to discussing this with you.

Sincerely,

Jerry Conti
Founder & CEO

INVESTMENT OVERVIEW

Investment: \$150,000

Valuation: 10M

Equity + 10% Net Profit Share

INVESTMENT PROJECTIONS

300 Members end of year 3

3 year Profit 28.20%

EXECUTIVE TEAM



Jerry Conti
CEO of Legasii



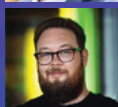
Gus Van Dender
CEO of STG



Jessica Conti
VP / COO



Gabe Stalcup
CFO



Matt Lutz
CMO

LEAD TRAINERS



Jerry
Conti

Gus Van
Dender



STG SYNDICATE INVESTMENT

Overview: The Shorten The Gap (STG) offers a proven joint venture platform with partners generating over \$20 million in successful partnerships deals.

With the creation of STG Syndicate our innovative "Hallway Experience" partnership model creates environments where high-value connections naturally form. Led by industry veterans Jerry Conti and Gus Vander with a strong track record, this venture is positioned for significant growth.

Target Audience: Authors, Speakers, Trainers, Thought Leaders, influencers

Website: <https://www.stgsyndicate.com>

Click [here](#) to view financials

Product Offerings:

- Annual Membership: \$10,000/year (Save \$2,500)
- Monthly Membership: \$1,250/month
- Founders Program \$15,000 (one time fee)

Members receive:

- **High-Level Partnership Platform:** Build your network through our JV platform, showcase expertise, and forge valuable partnerships.
- **Live "Deal-Making" Events:** Attend two exclusive events annually, offering intimate, high-impact networking and learning opportunities.
- **Top Speaking Opportunities:** Gain mass exposure and build authority with quarterly speaking opportunities.
- **Elite Joint Venture Training:** Access training from experts with over \$20,000,000 in JV deals and get practical support for establishing valuable connections.
- **Semi-Monthly JV Group Calls:** Participate in group calls with strategies to thrive in the JV landscape.
- **Private JV Syndicate Community:** Connect with peers and execute successful joint ventures with access to essential tools and resources.
- **Discounts on Legasii Digital marketing & Consulting Services:** 10% discount for members.

About the Educators:

Jerry Conti and Gus Van Dender and are powerhouse leaders at the forefront of business transformation and strategic partnerships. Gus, CEO of Shorten The Gap, has a proven track record of driving significant growth and successful exits across multiple industries, including scaling businesses to multimillion-dollar successes. Jerry, Founder and CEO of Legasii, is a visionary with a deep expertise in joint ventures, having forged over 500 partnerships and generated millions. Together, they bring unparalleled experience and insight, ready to guide others in achieving extraordinary business success.