

Direct Investments for Accredited Investors only



Book An Appointment



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Investment Opportunity in Legasii's High-Growth Partnership Funnels and Live Events

Dear Investor,

Due to popular demand, Legasii is thrilled to announce that we have opened "direct investments" into our core partnership funnels, live events, and direct marketing initiatives.

With the online education industry expected to reach \$521 billion by 2027 according to Global Market Insights and as reported by Forbes, the time to invest has never been more lucrative.

For the first time, Legasii—with its parent company in business since 1996, serving over 5 million students in 150 countries—is excited to present this distinct opportunities for investment.

Two investment options for Accredited Investors:

- 1. Equity Investment: A low valuation entry point of \$10 million, with a 10% profit share on Legasii revenue —ideal for long-term investors.
- 2. **Convertible Note:** A 15% APR 2-year note or a 17% APR 3-year note with interest paid quarterly and a conversion option at a \$10 million valuation.

Both options provide investment in a well-established brand with a solid track record. We look forward to discussing this with you.

Sincerely,

Jerry Conti Founder & CEO



Investment: \$150.000

Valuation: 10M

Equity + Royalty Option at 10% of gross sales for 3 years.

INVESTMENT PROJECTIONS

300 Members end of year 3

3 year Profit 28.20%

EXECUTIVE TEAM



Jerry Conti CEO of Legasii

Gus Van Dender CEO of STG



Jessica Conti VP/COO



Gabe Stalcup CFO



LEAD TRAINERS



Jerry Conti Gus Van Dender



STG SYNDICATE INVESTMENT

Overview: The Shorten The Gap (STG) offers a proven joint venture platform with partners generating over \$20 million in successful partnerships deals.

With the creation of STG Syndicate our innovative "Hallway Experience" partnership model creates environments where high-value connections naturally form. Led by industry veterans Jerry Conti and Gus Vander with a strong track record, this venture is positioned for significant growth.

Target Audience: Authors, Speakers, Trainers, Thought Leaders, influencers

Website: https://www.stgsyndicate.com

Click here to view financials

Product Offerings:

- Annual Membership: \$10,000/year (Save \$2,500)
- Monthly Membership: \$1,250/month
- Founders Program \$15,000 (one time fee)

Members receive:

- High-Level Partnership Platform: Build your network through our JV platform, showcase expertise, and forge valuable partnerships.
- Live "Deal-Making" Events: Attend two exclusive events annually, offering intimate, high-impact networking and learning opportunities.
- Top Speaking Opportunities: Gain mass exposure and build authority with quarterly speaking opportunities.
- Elite Joint Venture Training: Access training from experts with over \$20,000,000 in JV deals and get practical support for establishing valuable connections.
- Semi-Monthly JV Group Calls: Participate in group calls with strategies to thrive in the JV landscape.
- Private JV Syndicate Community: Connect with peers and execute successful joint ventures with access to essential tools and resources.
- Discounts on Legasii Digital marketing & Consulting Services: 10% discount for members.

About the Educators:

Jerry Conti and Gus Van Dender and are powerhouse leaders at the forefront of business transformation and strategic partnerships. Gus, CEO of Shorten The Gap, has a proven track record of driving significant growth and successful exits across multiple industries, including scaling businesses to multimillion-dollar successes. Jerry, Founder and CEO of Legasii, is a visionary with a deep expertise in joint ventures, having forged over 500 partnerships and generated millions. Together, they bring unparalleled experience and insight, ready to guide others in achieving extraordinary business success.



Investment: \$150,000

Valuation: 10M

Equity + Royalty Option at 10% of gross sales for 3 years.

INVESTMENT PROJECTIONS

550 Accelerator Members end of year 3

3 year Profit 36.83%

EXECUTIVE TEAM



Jerry Conti CEO of Legasii

Gus Van Dender CEO of STG



Jessica Conti VP / COO

Gabe Stalcup CFO

Matt Lutz CMO

LEAD TRAINERS



Edward Rushing Kimberly Rushing



WHITE FEATHER INVESTMENTS

Overview: White Feather Investments offers an exceptional real estate educational opportunity tailored for military and first-responder personnel. The program is dedicated to creating financial freedom for its members by providing top-notch educational resources and investment strategies to build substantial wealth through real estate.

Target Audience: Military and first-responder real estate investors.

Website: White Feathers Accelerator Program

Click <u>here</u> to view financials

Product Offerings:

- 6 Month Coaching: \$10,000
- Digital Course 1: \$197.00
- Digital Course 2: \$997.00

Member Receive:

Learn proven techniques to fast-track your lifestyle and wealth goals by owning cash-flowing real estate without using your own money.

• Education Modules:

- Module 1: Build Your Financial Freedom Blueprint
- Module 2: Master Creative Acquisition Strategies
- Module 3: Conquer Real Estate Market Analysis
- Module 4: Boost Your Monthly Cash Flow
- Module 5: Decode Cutting-Edge Tax & Legal Strategies
- Module 6: Uncover Advanced Strategies of the Wealthy

About the Educator:

Buddy Rushing is a former Marine Officer stationed at Camp Pendleton, California. A 2004 graduate of the United States Naval Academy with a degree in Aerospace Engineering, Buddy has spent 15 years leading Marines in training operations across Okinawa, Thailand, the Philippines, South Korea, Guam, and Bridgeport, as well as completing four deployments to Southeast Asia and Afghanistan. He co-founded White Feather Investments alongside his wife, Kimberly Rushing, who serves as the Chief Brand Officer. Together, they focus on empowering military members through real estate investing, having overseen the acquisition of over 1,700 properties valued at approximately \$1.2 billion. Under their leadership, the company has grown to include over 600 members, with 350 graduates from its Accelerator class, including 40 who have become millionaires.



Investment: \$150,000

Valuation: 10M

Equity + Royalty Option at 10% of gross sales for 3 years.

INVESTMENT PROJECTIONS

7, 300 digital course sales by the end of year 3

3 year Profit 40%

EXECUTIVE TEAM



Jerry Conti CEO of Legasii

Gus Van Dender CEO of STG

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Jessica Conti VP

Gabe Stalcup



CFO

Matt Lutz CMO

LEAD TRAINERS



John Bowens, CISP

A respected educator in the self-directed IRA industry with over 70,000 investors trained.



SELF DIRECTED IRA EDUCATION

Overview: Equity Trust offers a compelling investment opportunity in its educational sales platform, designed to empower investors with the knowledge and tools to master self-directed IRA strategies. By investing in this program, you're not just supporting financial education; you're backing a platform that guides clients towards substantial wealth and financial freedom through alternative investments. This investment aligns with the growing demand for financial independence, offering a unique opportunity to be part of a business that helps others secure their financial future while generating strong returns.

Target Audience: Entrepreneurs and investors with a mission to self direct their hard earned money.

Website: <u>Equity Trust</u>

Click here to view financials

Product Offerings:

- Digital 1: \$197.00
- Digital 2: \$497.00
- Live Event : TBD

Clients Receive:

• Self-Directed IRA Starter Pack course.

• Course Includes:

- A comprehensive introduction to self-directed IRAs.
- Step-by-step directions on making your first investment.
- Case studies from successful investors.
- Lifetime Access: 6 hours of on-demand, self-paced video lessons.
- **Capitalize on Proven Strategies:** Leverage SDIRA expertise to enhance financial growth and stability, and gain access to valuable insights and strategies that drive long-term success.
- **Mitigate Risk and Maximize Returns:** Utilize time-tested methods to navigate market volatility and safeguard your retirement funds. This course provides the tools necessary to make informed, confident investment decisions.

Company Achievements:

- Experience: Over 50 years in financial services.
- Employees: 500+ associates.
- Accounts: 368,000+ under custody & administration.
- Transactions: Over 2 million transactions per year.
- Assets: \$52 billion assets under custody & administration.



Investment: \$150,000

Valuation: 10M

Equity + Royalty Option at 10% of gross sales for 3 years.

INVESTMENT PROJECTIONS

645 Coaching Clients end of year three

3 year Profit 33.00%

EXECUTIVE TEAM



Jerry Conti CEO of Legasii

Gus Van Dender CEO of STG

Jessica Conti VP/COO



Gabe Stalcup CFO

Matt Lutz CMO

LEAD TRAINERS





Jessica Conti

Kerry Tepedino

Beyond The Hustle

BEYOND THE HUSTLE INVESTMENTS

Overview: Investing in Beyond The Hustle offers a rare chance to be part of a movement that empowers high-achieving women while tapping into the lucrative luxury market. This program is not just about personal and professional growth; it's about creating a network of influential women who drive each other's success. Your investment fuels a transformative journey that fosters resilience, builds authentic connections, and cultivates a strong, engaged community—one poised to make a significant impact and generate substantial returns.

Target Audience: High performing entrepreneurial CEO professional women

Website: <u>Beyond The Hustle</u>

Click here to view financials

Product Offerings:

- 12 month Coaching: \$20,000
- 3 Day Live event \$5,500

Clients Receive:

- The coaching emphasizes self-care and well-being, offering practices that benefit both personal and professional life. This holistic approach appeals to a market increasingly focused on balanced and sustainable success, ensuring lasting appeal and value.
- The program adds a unique and exciting dimension to personal development by incorporating life-changing adventures. This excitement attracts high-networth individuals seeking memorable experiences, increasing the program's attractiveness and profitability.
- Participants forge meaningful, lifelong connections within a supportive sisterhood. This network adds value to the attendees and enhances the program's credibility and influence, leading to long-term success and growth.

Company Achievements:

• Coaching Experience: Over 20+ years successful Coaching

About the Educator:

Kerry Tepedino is a mindset mastery expert and CEO of the One Thought Away Project, guiding women to achieve their dream realities through thought and emotional intelligence. A global voice in women's empowerment, she's an international best-selling author and speaker, leading initiatives like the Discover Your Sacred Self Adventure Club and the 'Beyond The Hustle' mastermind, with a holistic approach that focuses on well-being and success across all areas of life. Jessica Conti, Vice President of Legacy Live Inc., is a visionary leader and award-winning entrepreneur, with over two decades of experience in scaling ventures globally. She is deeply committed to elevating women in leadership, creating an exclusive network for women entrepreneurs that fosters connection, growth, and resilience, ensuring they thrive both personally and professionally.