

legasii

Introducing:

The Limited \$2,000,000 Series-A Investment of Legacy Education Solutions Inc.

Welcome to the newest chapter in the storied history of Legacy Education Alliance, which has successfully enriched over 5,000,000 students across 150 countries for nearly three decades.



LEGACY

Education Alliance Inc.™

ABOUT LEGACY EDUCATION ALLIANCE INC.

Legacy Education Alliance, Inc is a leading marketer of practical, high-quality, and value-based educational training on the topics of personal finance, entrepreneurship, and real estate strategies and techniques. Legacy Education Alliance was founded in 1996 and has cumulatively served more than five million students from more than 150 countries and territories over the course of its operating history.

Legacy Education Alliance, Inc. offers comprehensive instruction and mentorship in the areas of real estate investing, financial instruments investing and personal finance. Our curriculum is designed to help people progress from beginner to educated investor.



THE BEGINNING



**Dec
2020**

Barry Kostiner takes over LEAI as Chairman and CEO, and restructures stock AT A 1.8M Valuation



**Aug
2022**

Jerry meets Andrew McDonald, VP and Partner at ABC Impact



**Jan
2023**

Jerry Conti, President and CEO Launches Legasii a Subsidiary of LEAI

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Legasii's Mission

To provide a global community of **learners** connected with the **leaders** and **expert educators** in real estate investing, trading, entrepreneurship, AI and biohacking, making entrepreneurship accessible to all.

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MENTORHUB

OUR CONTENT CATAGORIES

Real Estate



Trading

Entrepreneurship



Biohacking

Our Leadership Team



Jerry Conti

Founder & President



Jessica Conti

VP & COO



Matt Lutz

CMO



Michael Bresler

Chief AI Officer & Head of
Global Partnerships



Gabe Stalcup

CFO



Hilary Young

Controller

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Advisors



Barry Kostiner

MIT
Harvard School of
Government



**Andrew
McDonald**

Multi Sector Entrepreneur
Real Estate Developer



Michael Bresler

Former Agora Financial
Marketing & AI Expert



Daven Michaels

Outsourcing
Crypto, Web3

Disrupting The Live Event Experience



You may of heard companies such as...

foundr⁺

udemy



WONDRIUM



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Competitive Landscape



Masterclass

MasterClass stands out with its celebrity-taught courses, offering insights and experiences from renowned experts across diverse fields. However, it primarily serves as an inspirational platform rather than one for in-depth skill acquisition.



CreativeLive

CreativeLive differs with its live class format, offering real-time interaction with experts, primarily in creative fields. It's akin to an online workshop experience but doesn't cater to a wide range of subjects.

Mindvalley



Mindvalley focuses on transformational education, with courses designed for holistic personal and professional growth. It's more suited for those seeking life improvement rather than specific skill sets.



Clubhouse

Clubhouse is a social audio app allowing users to listen in on conversations, interviews, and discussions between interesting people on various topics. It's like tuning in to a podcast but live, and with an added layer of exclusivity.

Skillshare



Skillshare offers a wide range of project-based courses, particularly in creative fields. The platform encourages 'learning by doing,' but course quality can vary due to its open platform model.



Podbean

Podbean is a podcast hosting platform offering an array of services including publishing, monetization, and live streaming. It's a comprehensive solution for podcasters at any scale.

NEW ERA OF EDUCATION

Our Ecosystem

Legasii offers virtual to live events to spontaneous discussions to in-depth courses, coaching and masterminds!

MentorHub allows low cost engagement with our Students and provides a stepping stone for greater education

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 MENTORHUB

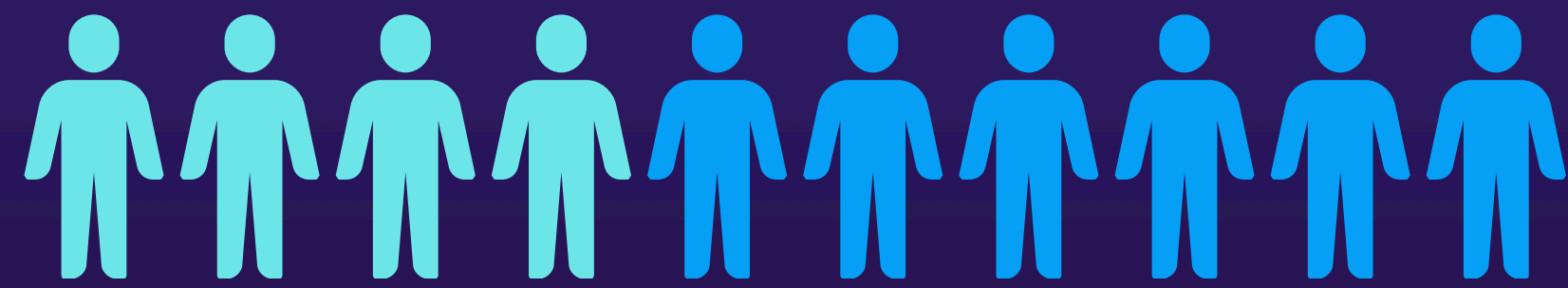


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Market Size

E-Learning Landscape



3.96 Billion Active Social Media users, 2023

Product Overview



Highlights



Scale Ready:

Over 19 Partnerships



C-Suite:

Strong executive team
ready to launch and scale



Live App:

Breakout has been live since
2021 with ~35k users today



Database:

Access to a 5.6M
person database



Influencers:

Multiple Social Influencers
as Partners & Investors



Fundamentals:

Profit-driven core
business models

Presenting...

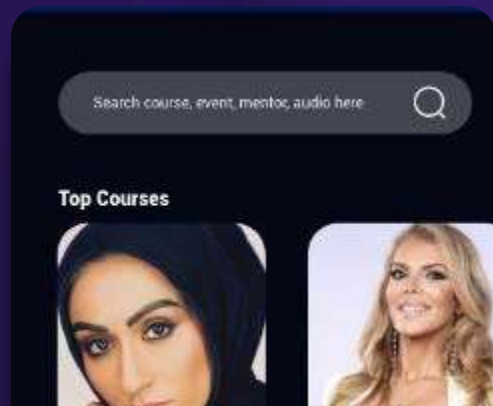
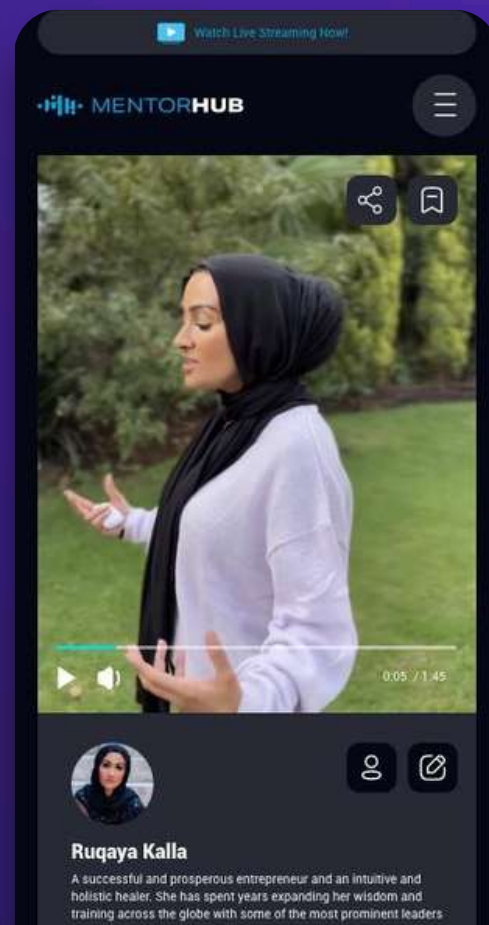
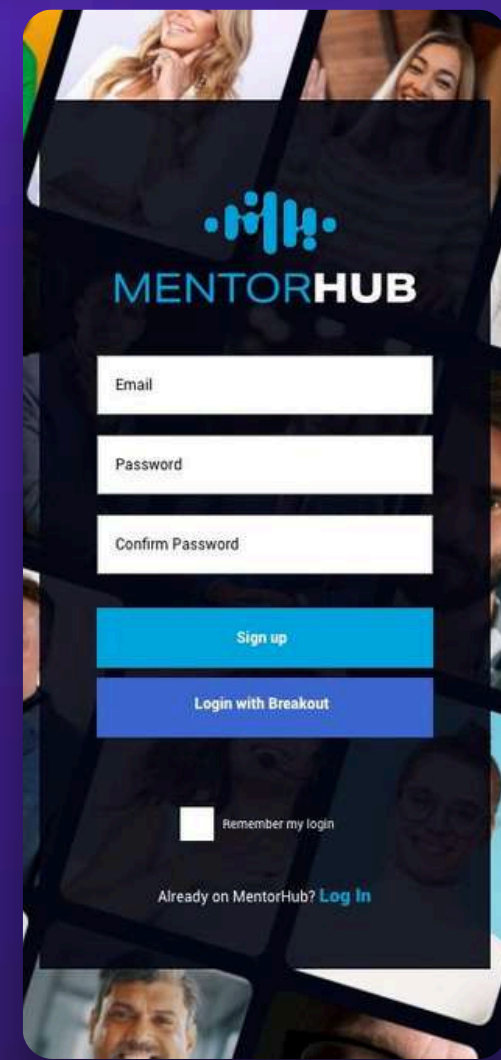


 MENTORHUB

MENTORSHIP + COMMUNITY + LEGACY

Your Growth Engine

MentorHub stands as the digital education platform of the Legasii ecosystem, offering a rich array of curated learning paths in real estate, trading, entrepreneurship, AI and biohacking. It's a dynamic learning platform where users engage with both on-demand content and live audio for interactive sessions with experts.



Key Features & Benefits:

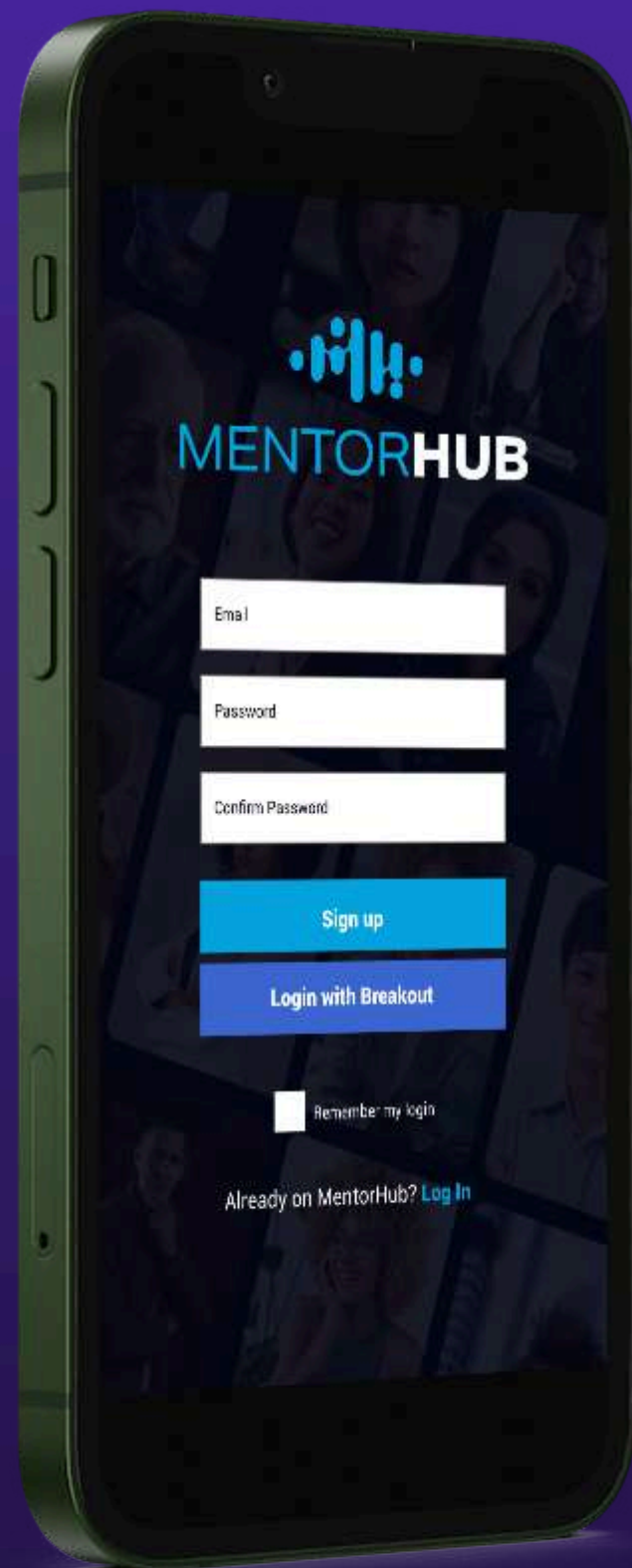
- Curated Courses
- Live Mentorship & Interaction
- Community Learning
- AI-Personalized Learning

Cross-Platform Integration:

- Seamless with Breakout
- Daily AI Curated Content
- Live Event Access

Pricing:

- **Freemium, Audio Only**
\$6.99/mo or \$49/yr
- **All Access**
\$39/mo or \$399/yr



Investing in Knowledge

Platform Subscriptions: Freemium, Audio Only \$6.99/mo or \$49/yr, and All Access \$39/mo or \$399/yr

- **Coaching/High Ticket Sales:** Personalized sessions with experts.

Future Revenue Streams:

- **On-Demand Coaching:** Marketplace for personalized sessions.
- **Certification Programs:** Professional certifications for courses.
- **E-Commerce Integration:** Revenue sharing from product sales.
- **Pricing Strategy:** Tiered model catering to diverse user needs, premium pricing for expert access.

Monetizing Engagement

Subscription Pricing:

FREE ACCESS

Available with basic features

PREMIUM ACCESS

\$6.99/mo
\$49/yr

Unlocking new features and access to premium content.

ALL ACCESS

\$39/mo
\$399/yr

Unlocks advanced features and grants full access to ALL areas of the Platform.

Audio Ads / Data

Emotional connection and engagement, with a 30% commission.

Tipping / Gifting

Emotional connection and engagement, with a 30% commission.

Coaching / High Ticket Sales

Personalized sessions with experts.

Additional Revenue Streams

Affiliate Marketing:

Earnings through partner collaboration & promotions.

On-Demand Coaching:

Marketplace for personalized sessions.

Self-Serve Audio Ads:

Monetization of ad space on channels or podcasts.

Certification Programs: Professional certifications for courses.

Tiered Pricing:

Pricing model catered to diverse user needs; premium pricing for experts.

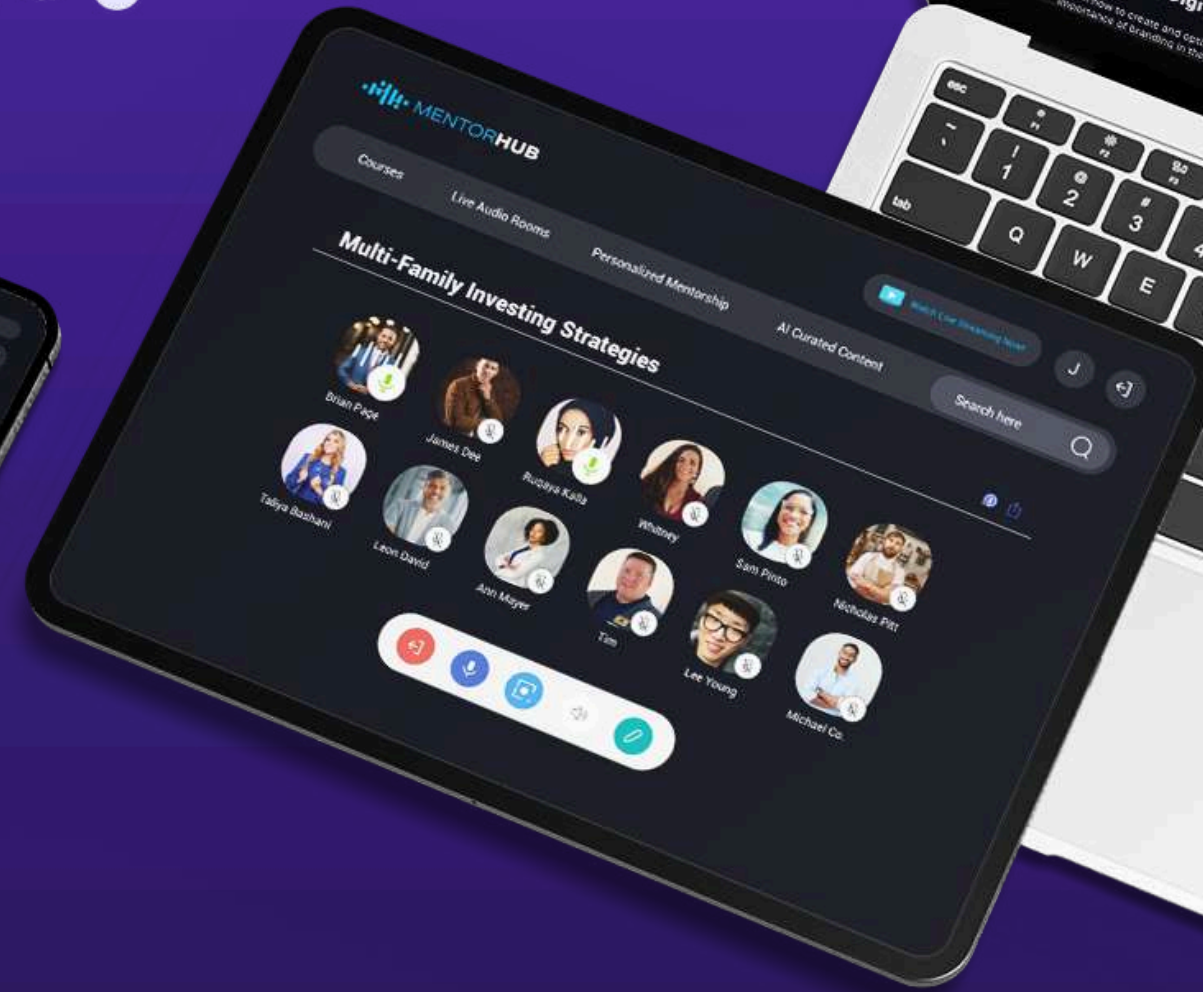
E-Commerce Integration: Revenue sharing from product sales.

Data Monetization:

Revenue from anonymized user data.

● Revenue

- **Unified Subscriptions:** Cross-platform access enhancing user experience and loyalty.
- **Cross-Platform Sign-ins:** Simplified 'single sign-on' system for all platforms.
- **Event-to-Platform Transitioning:** Seamless conversion of event attendees into active platform users.
- **Data-Driven Personalization:** Targeted content and recommendations based on user behavior.
- **Shared Revenue Opportunities:** Complementary revenue streams across platforms.



Legasii Events: Beyond Digital Boundaries

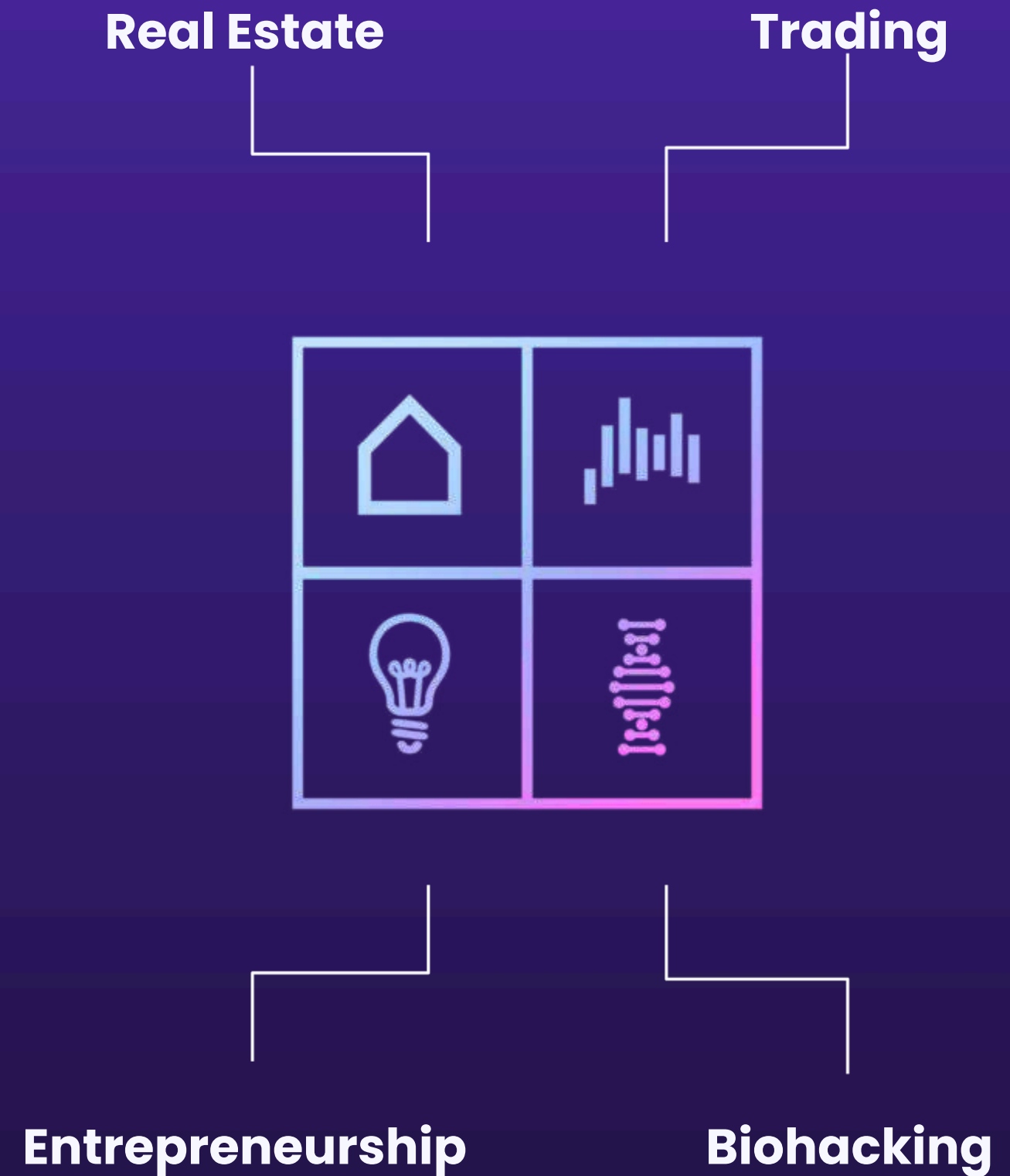
Legasii Events go beyond traditional digital gatherings, offering immersive, expert-led experiences in real estate, trading, entrepreneurship, AI and biohacking. From large-scale conferences to niche, topic-specific summits, these events are designed to educate, inspire, and connect.

Key Features & Benefits:

- Diverse Event Portfolio
- Expert-Led Sessions
- Networking Opportunities

Cross-Platform Integration:

- Event Streaming
- Interactive Participation
- AI Note-Taker



Disrupting The Live Event Experience



Seamless Integration:

Moments seamlessly extends beyond the Breakout app, transforming live events into interactive, data-rich experiences.



Event Attendees Benefit:

Attendees can follow events on Breakout to access recorded audio, highlights, and detailed notes from keynote speakers.



Engagement and Insights:

Event organizers leverage Moments to boost audience engagement, acquire valuable data, and expand.



Exclusive Opportunity As a Faculty Partner

Qualifications

- *7 Figure in annual revenue
- Quarterly Contributions
- PodCast Interviews
- Live Legacy Stages
- Virtual Summits
- Virtual Stages
- Low-Ticket offer
- High-Ticket offer
- Rev Share with Platform

Benefits to you

- Exclusivity Niche
- Reach new clients
- Syndicate with other Faculty partners
- Increase EBIDTA
- Optimize your business for growth
- Speaking Opportunities
- Pathway to IPO or Exit

*certain exceptions are made

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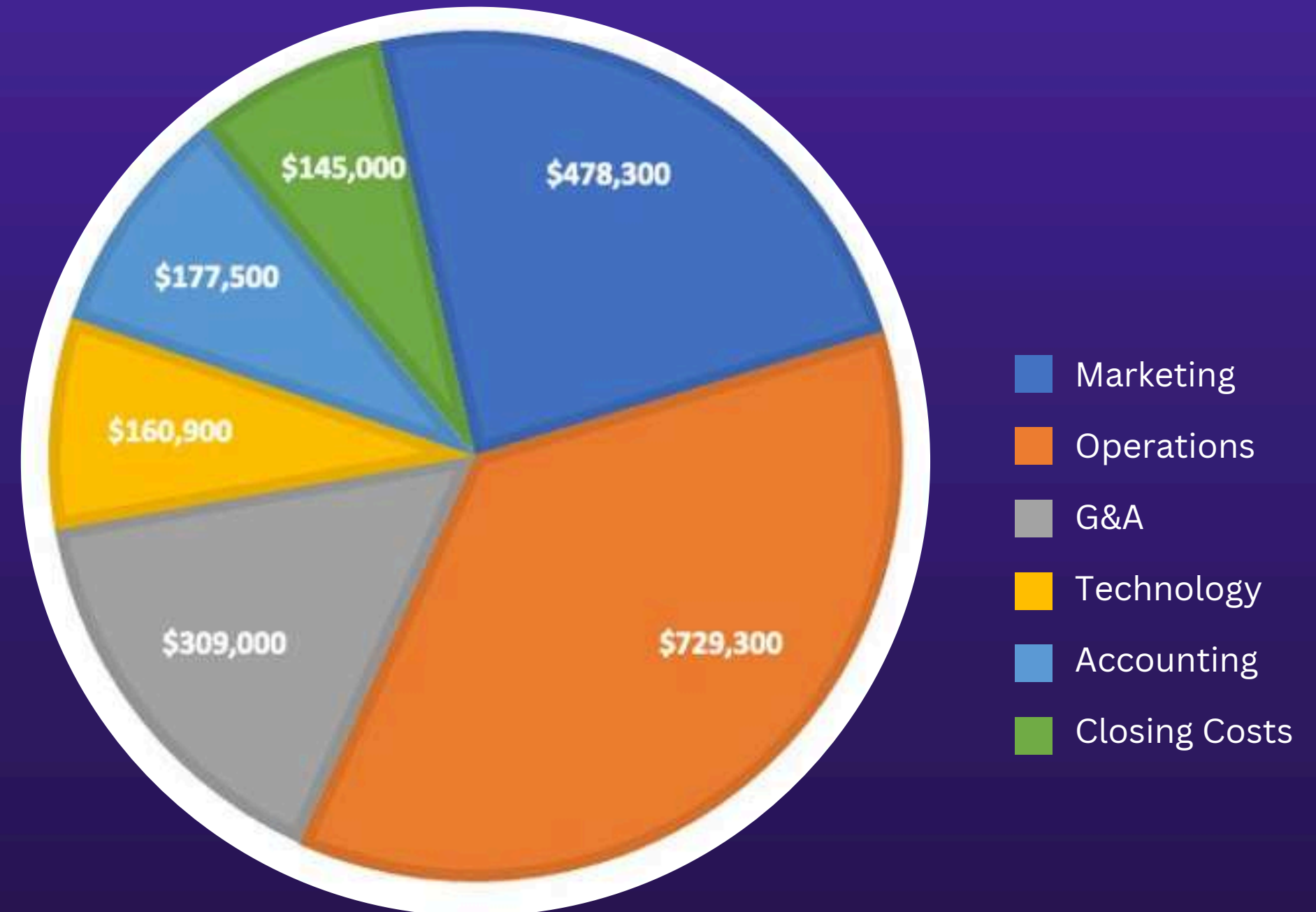


SERIES A ROUND
Accredited Investors
Equity Opportunity
(10M valuation)

Use of Funds

- The majority of funds (over 60%) will be used for Marketing and Operations to support revenue-generating funnels from our Faculty Partner's best offers.
- We forecast \$5.1M in revenue over the next 15 months, following the closing of this \$2.0M Series A Round.
- We have complete access to a 5.1M person database (responsible for ~\$900M in revenue), which we will leverage to support these marketing outreach efforts.

\$2.0M Series A Use of Funds



P&L Summary

	YEAR 1				YEAR 1 TOTALS
	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>	
Revenue		402,480	965,852	1,596,141	2,964,474
Operating	604,405	947,214	1,110,544	1,235,495	3,897,658
EBITDA	(604,405)	(544,734)	(144,692)	360,646	(933,184)
				22.6%	
<i>Ending Cash</i>	<i>1,373,095</i>	<i>856,793</i>	<i>1,806,972</i>	<i>2,140,264</i>	<i>2,140,264</i>

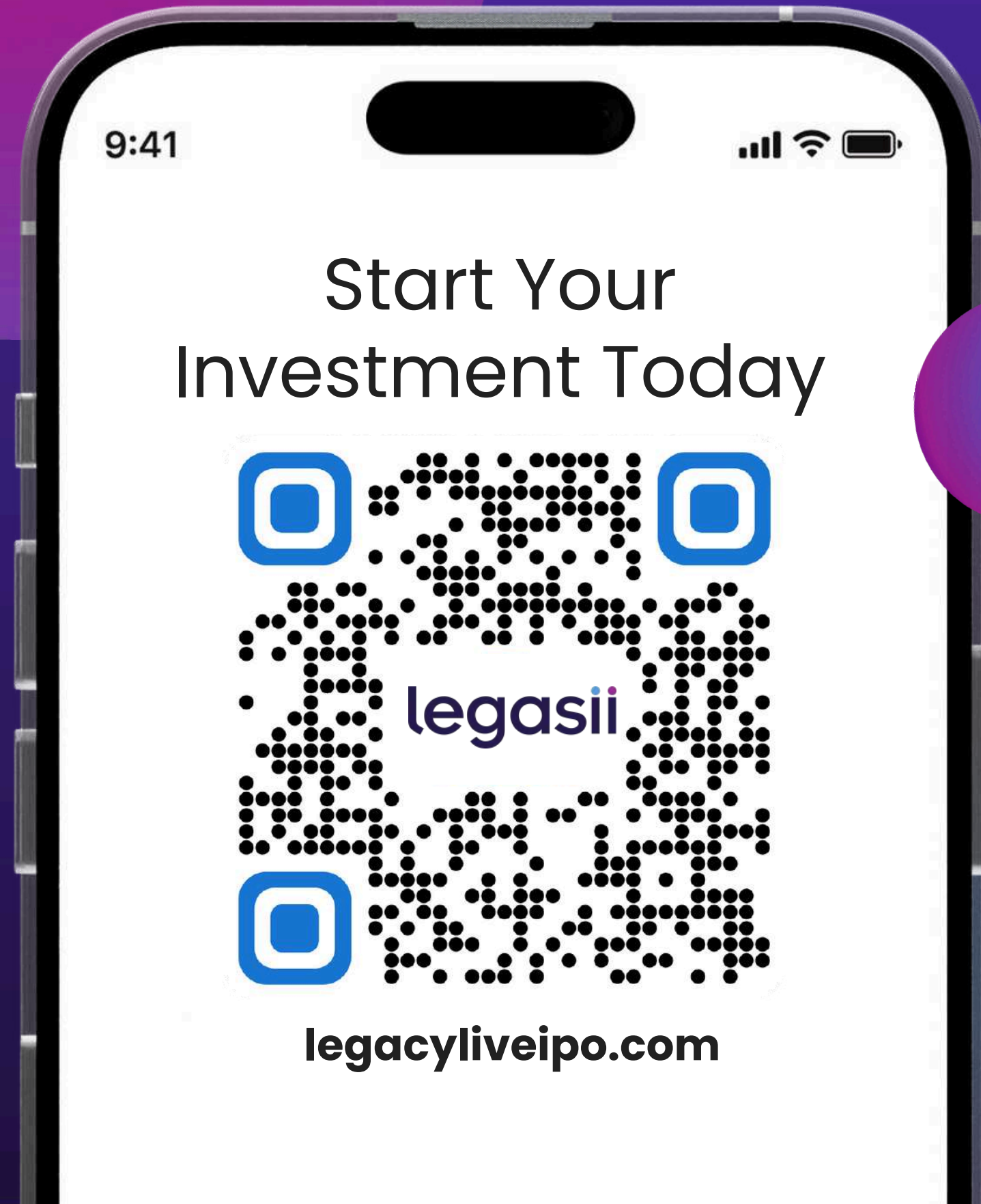
	YEAR 2				YEAR 2 TOTALS
	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>	
Revenue	2,227,255	3,910,348	5,022,301	6,732,424	17,892,328
Operating	1,594,466	2,119,119	2,471,066	2,926,177	9,110,827
EBITDA	632,789	1,791,229	2,551,236	3,806,246	8,781,500
	28.4%	45.8%	50.8%	56.5%	
<i>Ending Cash</i>	<i>3,655,912</i>	<i>8,300,963</i>	<i>10,396,737</i>	<i>13,552,502</i>	<i>13,552,502</i>

- **Year 1 is focused on operation and reinvesting in the business and our Faculty Partner's funnels.**

- **Year 2 we move into profitable operations and stabilize the business.**

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Thank
You!



Start Your
Investment Today



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DISCLOSURES

Prospective Investors must rely on their own examination of the legal, taxation, financial and other consequences of investing in the Company, including risks involved. Prospective Investors should not treat the contents of this Presentation as advice relating to legal, taxation or investment matters and are advised to consult their own professional advisers concerning the acquisition, holding or disposal of Interests in the Company.

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